2027-2028 Parent Asset Confirmation Form

Student Name:_____

Student ID# or Applicant Email Address (for Prospective Students only): _____

The financial aid applications (FAFSA and CSS Profile) you submitted contain conflicting asset information. The U.S. Department of Education requires the resolution of conflicting information prior to awarding financial aid. Please complete this form to help clarify. The information provided on this form will be used to update your financial aid application(s).

Instructions:

1. Provide the information below as of the date you originally signed your Free Application for Federal Student Aid (FAFSA).
2. If an asset is owned by multiple parties outside of your household, list only the value and debt of the portion you own.

Do not leave any boxes blank; write "$0.00" if the asset type does not apply. *If any section does not have a dollar amount listed, including a $0.00, it will be returned to you. This may cause a delay in the processing of your financial aid offer.*

PARENT ASSET INFORMATION REQUIRED	Value	Debt
Your total balance of cash, savings, and checking accounts as of the date you completed the FAFSA:	$	
Investments – Other Real Estate Holdings/Rental Properties you own: (Do not include the primary home you live in) **Number of other properties you own:** _____ (If value is unknown, use realtor.com or zillow.com to determine the assumed market value.)	$	$
Investments – Other **INCLUDE:** money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, qualified educational benefits or education savings accounts for which you are the account holder (e.g., Coverdell savings accounts, 529 college savings plans), educational IRAs, other securities, commodities, non-qualified (non-retirement) annuities, precious & strategic metals, installment & land sale contracts, and trust funds. **DO NOT INCLUDE:** the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, qualified annuities, non-education IRAs, Keogh plans, etc.)	$	
Is any portion of the investment value listed above associated with a college savings account for other dependents besides the student? Yes ☐ No ☐ If Yes, provide that value: $ _____		
Businesses and Farms Do you own a business with more than 100 employees or a farm that you don't live on? Yes ☐ No ☐ Regardless of your answer above, list the combined value and debt of all business and farm assets in the parent(s) name.	$	$
Child Support Total Amount of Child Support Received by you in 2024: $_____ (Enter "$0.00" if the answer is Zero. Do not leave blank.)		

By signing this form, I certify that the information reported above is true and accurate to the best of my knowledge. I understand that providing misleading or false information can jeopardize financial aid eligibility and subject me to federal penalties. If additional information is requested, I agree to provide the institution with any supporting documentation to verify the information stated above.

Parent's Name (Print) **Parent's Signature** **Date**

Upload this form through your Financial Aid Portal at https://financialaid.wustl.edu/financial-aid-portal

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